

Real Estate Finance, UK

Highlights of our experience:

Lenders

Aareal Bank AG

- Financing of the corporate acquisition by SGRF and a privately held hospitality group of a portfolio of hotels across Germany, France, Spain, Luxembourg and Switzerland.

Deutsche Pfandbriefbank AG

- Total facilities of EUR 288m to Segro European Logistics Partnership in relation to logistics portfolios in Germany, Belgium, the Netherlands, Poland and Czech Republic.

HSBC Bank plc

- A GBP 100m refinancing and acquisition facility for a care home operator.
- A syndicate of Lenders on the GBP 120m refinancing of a housebuilder.

Lloyds Bank plc and Wells Fargo

- Lead arrangers of facilities of over GBP 130m for the construction of a high end residential and commercial mixed use development scheme in Southwark Bridge Road, London.

Senior lenders (Lloyds Bank plc, ICBC and Bank of East Asia)

- Financing and the inter-creditor arrangements with the mezzanine lenders in respect of aggregate facilities of GBP 240m for the development of the Atlas Building, a mixed use scheme (including the development of a 40 storey residential tower) on City Road, London.

Borrowers

Ardstone Capital

- Three new funds, acquisitions and portfolio financings.

Bhatia family

- The refinancing of The Waldorf Hilton Hotel by Pricoa Mortgage Capital and the Euston Hilton Hotel by Deutsche Pfandbriefbank AG.

Delin Capital Asset Management

- A GBP 70m five-year loan facility with Deutsche Pfandbriefbank.

Value Retail

- The refinancing of Bicester Village, by a club syndicate led by Lloyds Bank plc.